

(I)(a) Statement showing Shareholding Pattern

Name of the Company : MARIGOLD GLASS INDUSTRIES LIMITED			
Name of the scrip : Marigold Glass			
Scrip Code : CSE - 10023195, BSE - 531737		Class of Security : Equity Shares	
Period ended: 31st December 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	5,000,800		

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED						
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:			31st December 2011			
Category	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	*Shareholding of Promoter and Promoter Group						(VIII)	(IX) = (VIII) / (VI) * 100
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	17	106,000	-	2.12%	2.12%		
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%		
(c)	Bodies Corporate	31	2,744,000		54.87%	0.00%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	Sub-Total (A)(1)	48	2,850,000	-	56.99%	56.99%	-	-
-2	Foreign				0.00%	0.00%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	-
(b)	Bodies Corporate	-	-	-	0.00%	0.00%	-	-
(c)	Institutions	-	-	-	0.00%	0.00%	-	-
(d)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	Sub-Total (A)(2)	-	-	-	0.00%	0.00%	-	-
	*Total Shareholding of Promoter and Promoter Group (A)=	48	2,850,000	-	56.99%	56.99%	-	-
(B)	Public shareholding				0.00%	0.00%	N.A.	N.A.
-1	Institutions				0.00%	0.00%	N.A.	N.A.
(a)	Mutual Funds/ UTI	1	200,000	-	4.00%	0.00%		
(b)	Financial Institutions/ Banks	1	150,000	-	3.00%	0.00%		
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%		
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%		
(e)	Insurance Companies	-	-	-	0.00%	0.00%		
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%		
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%		
(h)	NRI	-	-	-	0.00%	0.00%		
	Sub-Total (B)(1)	2	350,000	-	7.00%	0.00%		
-2	Non-institutions				0.00%	0.00%		
(a)	Bodies Corporate	27	445,200	49,100	8.90%	8.90%	N.A.	N.A.
(b)	Individuals -				0.00%	0.00%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	408	385,400	1,000	7.71%	7.71%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	933,200	49,500	18.66%	18.66%		
(c)	Any Other (specify) - NRI	1	37,000	-	0.74%	0.00%		
	Sub-Total (B)(2)	461	1,800,800	99,600	36.01%	36.01%		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	463	2,150,800	99,600	43.01%	43.01%	N.A.	N.A.
	TOTAL (A)+(B)	511	5,000,800	99,600	100.00%	100.00%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	0.00%	0.00%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.00%	0.00%	-	-
(2)	Public	-	-	-	0.00%	0.00%	N.A.	N.A.
	TOTAL (C)	-	-	-	-	-		
	GRAND TOTAL (A)+(B)+(C)	511	5,000,800	99,600	100.00%	100.00%		

Notes : Not Any

Name of the Company:			MARIGOLD GLASS INDUSTRIES LIMITED								
Scrip Code : CSE - 10023195, BSE - 531737						Quarter ended:			31st December 2011		
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Prakash Khetan	60,000	1.20%	-	-	-	-	-	-	-	60,000
2	Sushil Khetan	30,000	0.60%	-	-	-	-	-	-	-	30,000
3	Nirmal Kr. Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
4	Tarachand Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
5	Mahendra Kr. Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
6	Bhagchand Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
7	Saroj Kanta Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
8	Seema Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
9	Sunil Kr. Jain	2,000	0.04%	-	-	-	-	-	-	-	2,000
10	Nirmala Jain	1,300	0.03%	-	-	-	-	-	-	-	1,300
11	Jayant Kr. Jain	100	0.00%	-	-	-	-	-	-	-	100
12	Ramakant Agarwal	100	0.00%	-	-	-	-	-	-	-	100
13	Banarasi Sharma	100	0.00%	-	-	-	-	-	-	-	100
14	Surendra Kr. Jain	100	0.00%	-	-	-	-	-	-	-	100
15	Shankar Kumar Khetan	100	0.00%	-	-	-	-	-	-	-	100
16	Vikash Agarwal	100	0.00%	-	-	-	-	-	-	-	100
17	Dilip Kr. Agarwal	100	0.00%	-	-	-	-	-	-	-	100
18	Spectrum Merchants Pvt. Ltd.	405,000	8.10%	-	-	-	-	-	-	-	405,000
19	B & P Properties Pvt. Ltd.	359,500	7.19%	-	-	-	-	-	-	-	359,500
20	Ganapati Vyapar Pvt. Ltd.	237,500	4.75%	-	-	-	-	-	-	-	237,500
21	Nikita Resources Pvt. Ltd.	200,000	4.00%	-	-	-	-	-	-	-	200,000
22	Peacock Capital Finance Ltd.	180,000	3.60%	-	-	-	-	-	-	-	180,000
23	Globe Financial Services Pvt. Ltd.	160,000	3.20%	-	-	-	-	-	-	-	160,000
24	Hermi Finance Pvt. Ltd.	120,000	2.40%	-	-	-	-	-	-	-	120,000
25	Everest Capital Markets Ltd.	110,000	2.20%	-	-	-	-	-	-	-	110,000
26	PNC Capital Trust Ltd.	105,000	2.10%	-	-	-	-	-	-	-	105,000
27	Sarita Exports Limited	100,000	2.00%	-	-	-	-	-	-	-	100,000
28	Sheetal Farms Limited	100,000	2.00%	-	-	-	-	-	-	-	100,000

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Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
29	All India Exim Scrips Investors Association Ltd.	100,000	2.00%	-	-	-	-	-	-	-	100,000
30	Goldmohar Vyapar Pvt. Ltd.	90,000	1.80%	-	-	-	-	-	-	-	90,000
31	Marigold Impex Pvt. Ltd.	67,500	1.35%	-	-	-	-	-	-	-	67,500
32	Oasis India Limited	66,500	1.33%	-	-	-	-	-	-	-	66,500
33	All India Exim Scrips Holders Association Ltd.	40,000	0.80%	-	-	-	-	-	-	-	40,000
34	Purvanchal Leasing Ltd.	40,000	0.80%	-	-	-	-	-	-	-	40,000
35	Hindustan Fund Management Ltd.	35,000	0.70%	-	-	-	-	-	-	-	35,000
36	Ganpati Commodities Limited	33,000	0.66%	-	-	-	-	-	-	-	33,000
37	Namokar Marketing Limited	30,000	0.60%	-	-	-	-	-	-	-	30,000
38	Himalaya Trafim Pvt. Ltd.	30,000	0.60%	-	-	-	-	-	-	-	30,000
39	Exim Scrips Barter Limited	26,000	0.52%	-	-	-	-	-	-	-	26,000
40	Shree Ambica Engineering Pvt. Ltd.	20,000	0.40%	-	-	-	-	-	-	-	20,000
41	The Calcutta Exim Scrips Holders Association Ltd.	20,000	0.40%	-	-	-	-	-	-	-	20,000
42	Crystal Sales Pvt. Ltd.	20,000	0.40%	-	-	-	-	-	-	-	20,000
43	Manglam India Ltd.	20,000	0.40%	-	-	-	-	-	-	-	20,000
44	Chhaya Steels Limited	10,000	0.20%	-	-	-	-	-	-	-	10,000
45	Anu Agro Private Limited	10,000	0.20%	-	-	-	-	-	-	-	10,000
46	Capin Services Limited	8,500	0.17%	-	-	-	-	-	-	-	8,500
47	Saltlake Merchants Pvt. Ltd.	250	0.00%	-	-	-	-	-	-	-	250
48	Whiteline Barter Pvt. Ltd.	250	0.00%	-	-	-	-	-	-	-	250
TOTAL		2,850,000	56.99%	-	-	-	-	-	-	-	2,850,000

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Mamta Devi Saboo	74,500	1.49%	-	-	-	-	-	-	-	74,500
2	Shree Narayan Jalan	74,500	1.49%	-	-	-	-	-	-	-	74,500
3	G Mani Kutter Nair	111,800	2.24%	-	-	-	-	-	-	-	111,800
4	Damodar Khemka	111,800	2.24%	-	-	-	-	-	-	-	111,800
TOTAL		372,600	7.45%	-	-	-	-	-	-	-	372,600

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	-	0.00%	-	-	-	-	-
TOTAL ...		-	0.00%	-	-	-	-	-

Name of the Company:	MARIGOLD GLASS INDUSTRIES LIMITED		
Scrp Code : CSE - 10023195, BSE - 531737	Quarter ended:	31st December 2011	

(l)(d)	Statement showing details of locked-in shares		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Spectrum Merchants Pvt. Ltd.	405,000	8.099%
2	B & P Properties Pvt. Ltd.	359,500	7.189%
3	Ganapati Vyapar Pvt. Ltd.	237,500	4.749%
4	Nikita Resources Pvt. Ltd.	200,000	3.999%
5	Peacock Capital Finance Ltd.	180,000	3.599%
6	Globe Financial Services Pvt. Ltd.	160,000	3.199%
7	Hermi Finance Pvt. Ltd.	120,000	2.400%
8	Everest Capital Markets Ltd.	110,000	2.200%
9	PNC Capital Trust Ltd.	105,000	2.100%
10	Sarita Exports Limited	100,000	2.000%
11	Sheetal Farms Limited	100,000	2.000%
12	All India Exim Scrips Investors Association Ltd.	100,000	2.000%
13	Goldmohar Vyapar Pvt. Ltd.	90,000	1.800%
14	Marigold Impex Pvt. Ltd.	67,500	1.350%
15	Oasis India Limited	66,500	1.330%
16	Prakash Khetan	60,000	1.200%
17	All India Exim Scrips Holders Association Ltd.	40,000	0.800%
18	Purvanchal Leasing Ltd.	40,000	0.800%
19	Hindustan Fund Management Ltd.	35,000	0.700%
20	Ganpati Commodities Limited	33,000	0.660%
21	Sushil Khetan	30,000	0.600%
22	Namokar Marketing Limited	30,000	0.600%
23	Himalaya Trafim Pvt. Ltd.	30,000	0.600%
24	Exim Scrips Barters Limited	26,000	0.520%
25	Shree Ambica Engineering Pvt. Ltd.	20,000	0.400%
26	The Calcutta Exim Scrips Holders Association Ltd.	20,000	0.400%
27	Crystal Sales Pvt. Ltd.	20,000	0.400%
28	Manglam India Ltd.	20,000	0.400%
29	Chhaya Steels Limited	10,000	0.200%
30	Anu Agro Private Limited	10,000	0.200%
31	Capin Services Limited	8,500	0.170%
32	Nirmal Kr. Jain	2,000	0.040%
33	Tarachand Jain	2,000	0.040%
34	Mahendra Kr. Jain	2,000	0.040%
35	Bhagchand Jain	2,000	0.040%
36	Saroj Kanta Jain	2,000	0.040%
37	Seema Jain	2,000	0.040%
38	Sunil Kr. Jain	2,000	0.040%
39	Nirmala Jain	1,300	0.026%
40	Saltlake Merchants Pvt. Ltd.	250	0.005%
41	Whiteline Barter Pvt. Ltd.	250	0.005%
42	Jayant Kr. Jain	100	0.002%
43	Ramakant Agarwal	100	0.002%
44	Banarasi Sharma	100	0.002%
45	Surendra Kr. Jain	100	0.002%
46	Shankar Kumar Khetan	100	0.002%
47	Vikash Agarwal	100	0.002%
48	Dilip Kr. Agarwal	100	0.002%
TOTAL		2,850,000	56.991%

Name of the Company:	MARIGOLD GLASS INDUSTRIES LIMITED		
Scrip Code : CSE - 10023195, BSE - 531737	Quarter ended:	31st December 2011	

<u>Statement showing details of Depository Receipts (DRs)</u>				
(II)(a)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				