

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: |  | MARIGOLD GLASS INDUSTRIES LIMITED |                        |  |   |                            |
|----------------------|--|-----------------------------------|------------------------|--|---|----------------------------|
| Scrip Code : 531737  |  | Quarter ended:                    |                        |  | 30th June 2008  |                            |
| Cate-gory code       | Category of shareholder  | Number of shareholders            | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of |                            |
|                      |  |                                   |                        |  | As a percentage of (A+B)                              | As a percentage of (A+B+C) |
| <b>(A)</b>           | Shareholding of Promoter and Promoter Group                                      |                                   |                        |  |   |                            |
| <b>-1</b>            | <b>Indian</b>  |                                   |                        |  |   |                            |
| (a)                  | Individuals/ Hindu Undivided Family  | 17                                | 106,000                | -  | 2.12%   | 2.12%                      |
| (b)                  | Central Government/ State Government(s)  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (c)                  | Bodies Corporate   | 31                                | 2,744,000              | -  | 54.87%  | 0.00%                      |
| (d)                  | Financial Institutions/ Banks  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (e)                  | Any Other (specify)  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
|                      | <b>Sub-Total (A)(1)</b>  | <b>48</b>                         | <b>2,850,000</b>       | <b>-</b>                                     | <b>56.99%</b>   | <b>56.99%</b>              |
| <b>-2</b>            | <b>Foreign</b>   |                                   |                        |  | <b>0.00%</b>  | <b>0.00%</b>               |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)                      | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (b)                  | Bodies Corporate   | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (c)                  | Institutions   | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (d)                  | Any Other (specify)  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
|                      | <b>Sub-Total (A)(2)</b>  | <b>-</b>                          | <b>-</b>               | <b>-</b>                                     | <b>0.00%</b>  | <b>0.00%</b>               |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)=</b>                    | <b>48</b>                         | <b>2,850,000</b>       | <b>-</b>                                     | <b>56.99%</b>   | <b>56.99%</b>              |
| <b>(B)</b>           | <b>Public shareholding</b>   |                                   |                        |  | <b>0.00%</b>  | <b>0.00%</b>               |
| <b>-1</b>            | <b>Institutions</b>  |                                   |                        |  | <b>0.00%</b>  | <b>0.00%</b>               |
| (a)                  | Mutual Funds/ UTI  | 1                                 | 200,000                | -  | 4.00%   | 0.00%                      |
| (b)                  | Financial Institutions/ Banks  | 1                                 | 150,000                | -  | 3.00%   | 0.00%                      |
| (c)                  | Central Government/ State Government(s)  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (d)                  | Venture Capital Funds  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (e)                  | Insurance Companies  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (f)                  | Foreign Institutional Investors  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (g)                  | Foreign Venture Capital Investors  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
| (h)                  | NRI  | -                                 | -                      | -  | 0.00%   | 0.00%                      |
|                      | <b>Sub-Total (B)(1)</b>  | <b>2</b>                          | <b>350,000</b>         | <b>-</b>                                     | <b>7.00%</b>  | <b>0.00%</b>               |
| <b>-2</b>            | <b>Non-institutions</b>  |                                   |                        |  | <b>0.00%</b>  | <b>0.00%</b>               |
| (a)                  | Bodies Corporate   | 27                                | 445,200                | 49,100                                       | 8.90%   | 8.90%                      |
| (b)                  | Individuals -  |                                   |                        |  | <b>0.00%</b>  | <b>0.00%</b>               |
| i.                   | Individual shareholders holding nominal share capital up to Rs. 1 lakh.          | 408                               | 385,400                | 1,000  | 7.71%   | 7.71%                      |
| ii.                  | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.   | 25                                | 933,200                | 49,500                                       | 18.66%  | 18.66%                     |
| (c)                  | Any Other (specify) - NRI  | 1                                 | 37,000                 | -  | 0.74%   | 0.00%                      |
|                      | <b>Sub-Total (B)(2)</b>  | <b>461</b>                        | <b>1,800,800</b>       | <b>99,600</b>                                | <b>36.01%</b>   | <b>36.01%</b>              |
|                      | <b>Total Public Shareholding (B)=</b>  | <b>463</b>                        | <b>2,150,800</b>       | <b>99,600</b>                                | <b>43.01%</b>   | <b>43.01%</b>              |
|                      | <b>TOTAL (A)+(B)</b>   | <b>511</b>                        | <b>5,000,800</b>       | <b>99,600</b>                                | <b>100.00%</b>  | <b>100.00%</b>             |
| <b>(C)</b>           | Shares held by Custodians and against which Depository Receipts have been issued | -                                 | -                      | -  | 0.00%   | 0.00%                      |
|                      | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>511</b>                        | <b>5,000,800</b>       | <b>99,600</b>                                | <b>100.00%</b>  | <b>100.00%</b>             |

|                      |                                   |                |
|----------------------|-----------------------------------|----------------|
| Name of the Company: | MARIGOLD GLASS INDUSTRIES LIMITED |                |
| Scrip Code : 531737  | Quarter ended:                    | 30th June 2008 |

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder                           | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|---|------------------|--|
| 1       | Prakash Khetan                                    | 60,000           | 1.20%  |
| 2       | Sushil Khetan                                     | 30,000           | 0.60%  |
| 3       | Nirmal Kr. Jain                                   | 2,000            | 0.04%  |
| 4       | Tarachand Jain                                    | 2,000            | 0.04%  |
| 5       | Mahendra Kr. Jain                                 | 2,000            | 0.04%  |
| 6       | Bhagchand Jain                                    | 2,000            | 0.04%  |
| 7       | Saroj Kanta Jain                                  | 2,000            | 0.04%  |
| 8       | Seema Jain  | 2,000            | 0.04%  |
| 9       | Sunil Kr. Jain                                    | 2,000            | 0.04%  |
| 10      | Nirmala Jain                                      | 1,300            | 0.03%  |
| 11      | Jayant Kr. Jain                                   | 100              | 0.00%  |
| 12      | Ramakant Agarwal                                  | 100              | 0.00%  |
| 13      | Banarasi Sharma                                   | 100              | 0.00%  |
| 14      | Surendra Kr. Jain                                 | 100              | 0.00%  |
| 15      | Shankar Kumar Khetan                              | 100              | 0.00%  |
| 16      | Vikash Agarwal                                    | 100              | 0.00%  |
| 17      | Dilip Kr. Agarwal                                 | 100              | 0.00%  |
| 18      | Spectrum Merchants Pvt. Ltd.                      | 405,000          | 8.10%  |
| 19      | B & P Properties Pvt. Ltd.                        | 359,500          | 7.19%  |
| 20      | Ganapati Vyapar Pvt. Ltd.                         | 237,500          | 4.75%  |
| 21      | Nikita Resources Pvt. Ltd.                        | 200,000          | 4.00%  |
| 22      | Peacock Capital Finance Ltd.                      | 180,000          | 3.60%  |
| 23      | Globe Financial Services Pvt. Ltd.                | 160,000          | 3.20%  |
| 24      | Hermi Finance Pvt. Ltd.                           | 120,000          | 2.40%  |
| 25      | Everest Capital Markets Ltd.                      | 110,000          | 2.20%  |
| 26      | PNC Capital Trust Ltd.                            | 105,000          | 2.10%  |
| 27      | Sarita Exports Limited                            | 100,000          | 2.00%  |
| 28      | Sheetal Farms Limited                             | 100,000          | 2.00%  |
| 29      | All India Exim Scrips Investors Association Ltd.  | 100,000          | 2.00%  |
| 30      | Goldmohar Vyapar Pvt. Ltd.                        | 90,000           | 1.80%  |
| 31      | Marigold Impex Pvt. Ltd.                          | 67,500           | 1.35%  |
| 32      | Oasis India Limited                               | 66,500           | 1.33%  |
| 33      | All India Exim Scrips Holders Association Ltd.    | 40,000           | 0.80%  |
| 34      | Purvanchal Leasing Ltd.                           | 40,000           | 0.80%  |
| 35      | Hindustan Fund Management Ltd.                    | 35,000           | 0.70%  |
| 36      | Ganpati Commodities Limited                       | 33,000           | 0.66%  |
| 37      | Namokar Marketing Limited                         | 30,000           | 0.60%  |
| 38      | Himalaya Trafim Pvt. Ltd.                         | 30,000           | 0.60%  |
| 39      | Exim Scrips Barters Limited                       | 26,000           | 0.52%  |
| 40      | Shree Ambica Engineering Pvt. Ltd.                | 20,000           | 0.40%  |
| 41      | The Calcutta Exim Scrips Holders Association Ltd. | 20,000           | 0.40%  |
| 42      | Crystal Sales Pvt. Ltd.                           | 20,000           | 0.40%  |
| 43      | Manglam India Ltd.                                | 20,000           | 0.40%  |
| 44      | Chhaya Steels Limited                             | 10,000           | 0.20%  |
| 45      | Anu Agro Private Limited                          | 10,000           | 0.20%  |
| 46      | Capin Services Limited                            | 8,500            | 0.17%  |
| 47      | Saltlake Merchants Pvt. Ltd.                      | 250              | 0.00%  |
| 48      | Whiteline Barter Pvt. Ltd.                        | 250              | 0.00%  |
|         | <b>TOTAL</b>                                      | <b>2,850,000</b> | <b>56.99%</b>  |

|                      |                                   |                |
|----------------------|-----------------------------------|----------------|
| Name of the Company: | MARIGOLD GLASS INDUSTRIES LIMITED |                |
| Scrip Code : 531737  | Quarter ended:                    | 30th June 2008 |

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(l)(c)

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|-------------------------|------------------|--|
| 1            | Mamta Devi Saboo        | 74,500           | 1.49%  |
| 2            | Shree Narayan Jalan     | 74,500           | 1.49%  |
| 3            | G Mani Kutter Nair      | 111,800          | 2.24%  |
| 4            | Damodar Khemka          | 111,800          | 2.24%  |
| <b>TOTAL</b> |                         | <b>372,600</b>   | <b>7.45%</b>   |

(l)(d)

Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | N.A.                    | 0                          | 0  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0</b>   |

|                      |                                   |                |
|----------------------|-----------------------------------|----------------|
| Name of the Company: | MARIGOLD GLASS INDUSTRIES LIMITED |                |
| Scrip Code: 531737   | Quarter ended:                    | 30th June 2008 |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1       |   |                           |   |   |
| 2       |   |                           |   |   |
| TOTAL   |   |                           |   |   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       |                       |   |   |   |
| 2       |                       |   |   |   |
| TOTAL   |                       |   |   |   |